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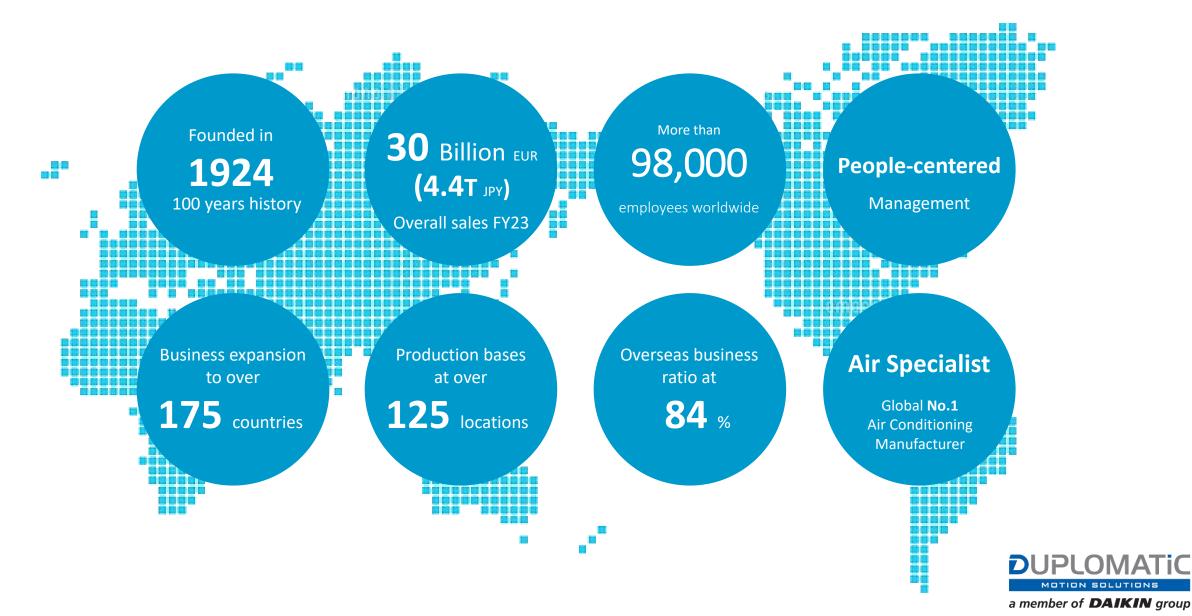
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DAIKIN OVERVIEW







DAIKIN OVERVIEW







Daikin Technology **Innovation Center**

Oil Hydraulics



"Hybrid" Power Units



Industrial process chillers



Pumps, Valves, HST

Air Conditioning



Residential



Commercial



After Sales Service

Chemicals



Refrigerant



Semiconductor **Applications**



Automotive **Applications**

Others



Filters



Oxygen Concentrators



IT Software



1. DAIKIN HYDRAULIC BUSINESS FIELDS



Industrial hydraulics

Hybrid hydraulic products





Super Unit



ECO-RICH

Conventional hydraulic components







Pumps

Solenoid valves Modular stack valves

Mobile hydraulics





Hydrostatic Transmission for construction machinery

Lubrication





Grease Pumps for Steel Mill



1. GLOBAL PRESENCE & WORLDWIDE SUPPORT











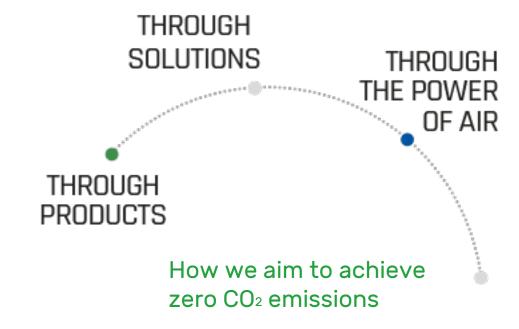






2. FOCUS ON SUSTAINABILITY

Daikin Environmental Vision 2050



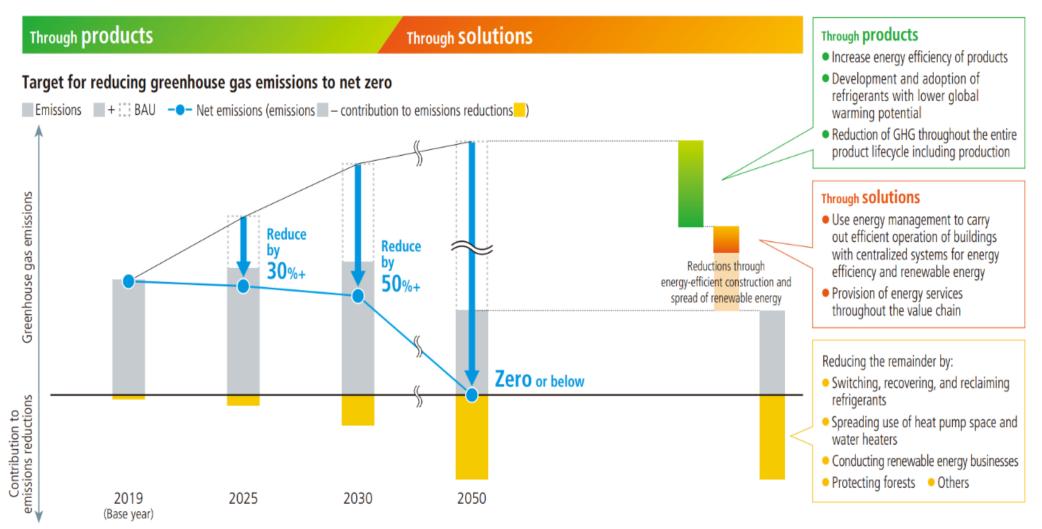
- More energy-efficient products
- Development and adoption of refrigerants with low global warning potential
- Promoting heat pump technology
- Use of energy management to carry out efficient operation of buildings
- Provision of energy services throughout the value chain
- Recovery and recycling of refrigerants





2. FOCUS ON SUSTAINABILITY

With the base year set at 2019, we aim to **reduce greenhouse gas emissions by 30% or more in 2025 and by 50% or more in 2030** compared with emissions without measures (Business As Usual).





2. FOCUS ON SUSTAINABILITY



Most energy consumption comes from the machine line in factories.

Machining line Assembly Compressor Air conditioning Lighting and other 45% 18% 18% 14% 5%

Our **Hybrid Systems** provide energy savings compared to conventional hydraulic units, contributing to reduction of greenhouse gas emission in industrial sectors.





3. DUPLOMATIC GROUP

DUPLOMATIC GROUP
designs and manufactures
technology solutions
for motion control in
multiple sectors.

3 BRANDS





Duplomatic MS for industrial applications





Hydreco Hydraulics for mobile applications





Continental Hydraulicsfor industrial applications
in North America



4.AT A GLANCE





Headquarter

Parabiago (Milan, Italy)



17

plants worldwide



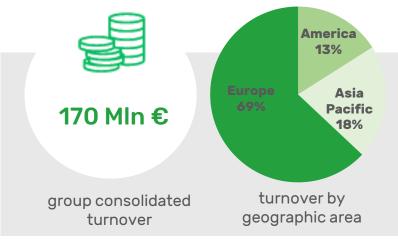
700~

employees



5,000 +

customers





5. DUPLOMATIC GROUP



Duplomatic MS Spa

FOUNDATION 1952

LOCATION

> Parabiago (Milan, Italy)

PRODUCTS

Valves, systems, electronic devices and electric actuators Turnkey projects Duplomatic MS Spa

BU Hydraulic Systems

FOUNDATION 1985

LOCATIONS

> Lainate (Milan, Italy)

> Padova (Italy)

PRODUCTS

Complex hydraulic systems for industry, energy, off-shore, iron & steel, oil & gas Duplomatic MS Spa **BU Mechatronics FOUNDATION 2020**

LOCATIONS

> Rosta (Turin, Italy)

> Sulbiate (Monza Brianza, Italy)

PRODUCTS

Rosta

(Production Plant) Electric actuators **Sulbiate**

(Design Center)
Electronic devices for Industry

4.0

Duplomatic MS Spa **BU Chillers**

FOUNDATION 2024

> Busto Arsizio (Varese, Italy)

LOCATION

PRODUCTS

Industrial chillers

Duplomatic MS Spa

BU Electric Drives & Motors FOUNDATION 2024

LOCATION

> Barbarano Mossano (Vicenza, Italy)

PRODUCTS

Reluctance motor R&D

Duplomatic Hydraulics Shanghai

FOUNDATION 2015

LOCATION

> Shanghai
Pudong Chuansha
Economic Park, China

PRODUCTS

Valves



6. DUPLOMATIC GROUP





Continental Hydraulics

FOUNDATION 1962

ACQUISITION: 2011

LOCATION

> Shakopee (MN, USA)

PRODUCTS

Pumps, valves, systems

SECTORS

Industrial applications





Hydreco *
Hydraulics

FOUNDATION 1860

ACQUISITION: 2019

LOCATION

> Poole (UK), Italy, Germany, Norway, India, Australia, USA

PRODUCTS

Pumps, valves, PTOs, cylinders, controls

SECTORS

Mobile applications

+

Hydreco Italia Srl LOCATION

Vignola (Modena), Parma (Italy)

PRODUCTS

Remote controls, pilot valves, direct control valves, gear pumps



Hydreco Srl LOCATION

San Cesario s/P (Modena, Italy)

PRODUCTS

Hydraulic cylinders



Hydreco India Ltd LOCATION

Bangalore (India)

PRODUCTS

Gear pumps



Hydreco Norway A/S LOCATION

Nittedal (Norway)



Hydreco Pty Ltd LOCATION

Seven Hills

(NSW, Australia) **Welshpool**

(WA, Australia)

PRODUCTS

PTOs, pumps, valves, controls



Hydreco GmbH

LOCATION

Straelen

(NRW, Germany)



Till Hydraulik

FOUNDATION 1962

ACQUISITION: 2021

LOCATION

> Helmstedt (German)

PRODUCTS

Valves, control technology cylinders, micro hydraulics

SECTORS

Medical and mobile applications



7.GROUP TIMELINE

our journey to date

1860

DAVID BROWN

David Brown was established.

1928

CONTINENTAL MACHINES

Continental opens in Minneapolis (MN), USA.

1952

DUPLOMATIC

Duplomatic was founded for the production of hydraulic copying units, components and systems.

1962

TILL HYDRAULIK

Till Hydraulik was founded in Germany for the supply of hydraulic components for agriculture.

1962

CONTINENTAL HYDRAULICS

Continental Hydraulics Division was established, for the supply of hydraulic components and systems.

1993

DAVID BROWN HYDRAULICS

David Brown Group acquires Hamworthy Hydraulics to form David Brown Hydraulics. 2013

HYDRECO

Hydreco established from the rebranding of David Brown Hydraulics. 2017

DUPLOMATIC MS

New company name highlighting the commitment to develop technical motion solutions. 2022

DAIKIN



On June 30th Daikin Industries acquires all shares of Duplomatic MS Spa



8. DUPLOMATIC BRAND HISTORY

1952

Foundation of Duplomatic (hydraulic copying units)



1960

Production of a complete hydraulic range



1962

Duplomatic Oleodinamica, fully dedicated to hydraulics



1997

Spin off of Duplomatic Oleodinamica.



2015

Duplomatic Hydraulics Shanghai, to serve directly the Chinese market



2017

New company name DUPLOMATIC MS Spa



2018

New branch in the Middle East



2022

Duplomatic Motion Solutions a member of Daikin group



a member of **DAIKIN** group



8. MERGER & ACQUISITIONS

2011

Acquisition of **Continental Hydraulics** in the USA (industrial hydraulics)



2014

Acquisition of **Hidrux** (system integrator)



2015

Acquisition of **OCS** (hydraulic cylinders for mobile applications)



2016

Acquisition of **EuroSEI** (mechatronic systems)

EURO Sei



Acquisition of **Tecnologie Industriali** (system integrator)



2019

Acquisition of **Hydreco Hydraulics**(mobile hydraulics)



2021

Acquisition of **TILL Hydraulik** (industrial and mobile hydraulics)



2023

Integration of **PHILIPP ACON Hydraulik GmbH**, a branch of
PHILIPP GROUP (hydraulic
cylinders for mobile applications),
Germany



2024

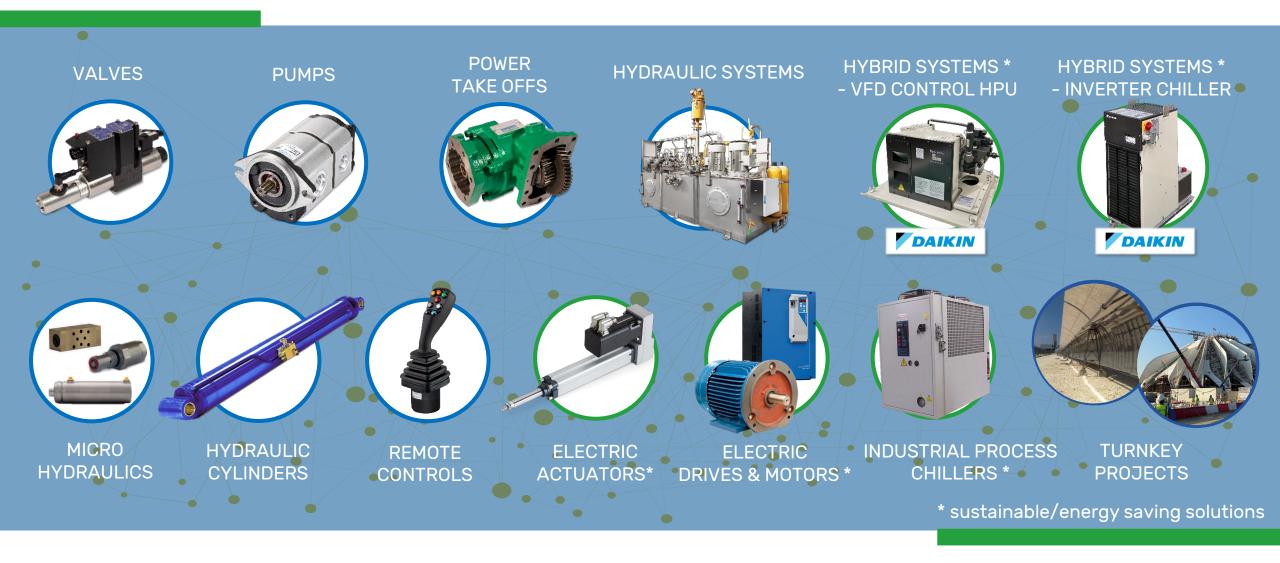
Integration of **EATA EQUIPAGGIAMENTI SrI**, an industrial chiller manufacturer in Italy

Foundation of **BU ELECTRIC DRIVES & MOTORS** within Duplomatic MS





9. PRODUCT RANGES





industrial

INDUSTRIAL MACHINERY
LUBRICATION
MARINE
MEDICAL TECHNOLOGY
OIL & GAS
POWER GENERATION
RAILWAY
TESTING
TURNKEY











11.APPLICATIONS

mobile

AGRICULTURE
CONSTRUCTION
EARTH MOVING
FORESTRY
MATERIAL HANDLING
MINING
MUNICIPAL
TRANSPORT











EXPO 2020 (DUBAI, UAE)

The UAE Pavilion, designed by Santiago Calatrava, is inspired by the hawk, symbol of the country.

Design, manufacturing, installation, test and commissioning of the motion system used for the actuation of 28 carbon/glass-fiber shaped wings (5 to 14 tons, total lengths in the range 30 to 65 m).

- 1 MW installed power
- 46 hydraulic cylinders
- 2.5 km high-pressure piping
- 20 km of electric cables and conduits
- approx. 2,000 control points spread on the whole building
- 17 electric cabinets for power supply and motion control, including dedicated motion control cards and 9 PLCs.





13.INNOVATION



We strongly believe that innovation comes from Customer understanding and through a long and structured process of Research & Development. We are constantly focused both on the organic build-up of competences and a strategy of growth focused on acquisitions.

R&D

Our investments in **R&D** are aimed at consolidating existing technologies and developing solutions for new applications. We believe in the transformation of core traditional hydraulic products through the digital paradigm. **IO-Link** is a good example. We cooperate with **top Universities and R&D centers** worldwide to enable the innovation.

ACQUISITIONS

The acquisition of companies with complementary technologies guarantees the preservation of the Group technological excellence and worldwide leadership, thanks to the development of constantly new products and services.

We are ready to design the future, everyday.



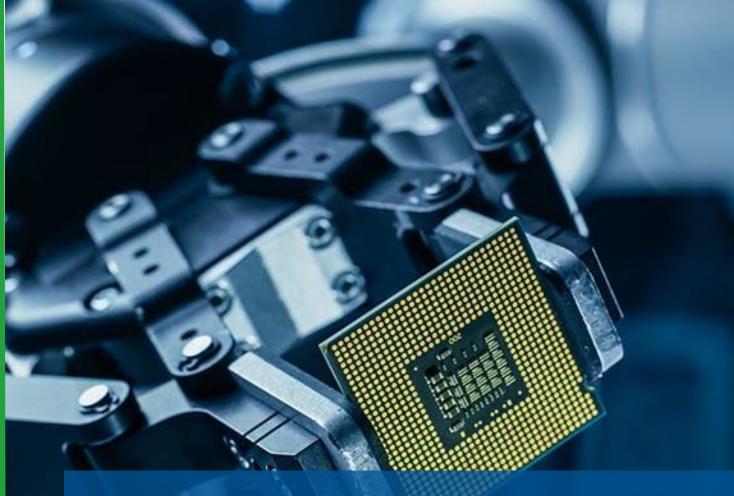
14. IO- LINK

Duplomatic MS is engaged in promoting **IO-Link** as digital communication protocol to enable the 4.0 revolution.

Duplomatic IO-Link is a challenge that goes beyond the development of a new range of hydraulic valves.

IO-Link is a universal communication technology capable of digitizing all devices used in a system, enabling the exchange of useful diagnostic information from remote components, without adding complexity.





Duplomatic actively supports and promotes the digital transformation introduced thanks to the 4.0 paradigm with new products and solutions.

INDUSTRY 4.0



QUALITY ISO 9001

Duplomatic Quality Management System aims at:

- creating a "quality culture"
- ensuring an ongoing control of the Quality Management System in order to reach the zero-defect threshold
- ensuring a suitable training aimed at supporting the quality obtained through staff trainings
- suggesting product updating and improvement
- monitoring customer satisfaction.

ENVIRONMENT ISO 14001

Duplomatic supports the importance of protecting the environment and of spreading a culture of respect and responsible management of natural resources.

HEALTH & SAFETY ISO 45001

Managing security means guaranteeing the safety of all our people. We do this through models of organization and risk management according to the ISO 45001 standards, which analyze the hazards and identify the necessary measures to avoid or reduce them.





16. TECHNOLOGY COMPETENCE



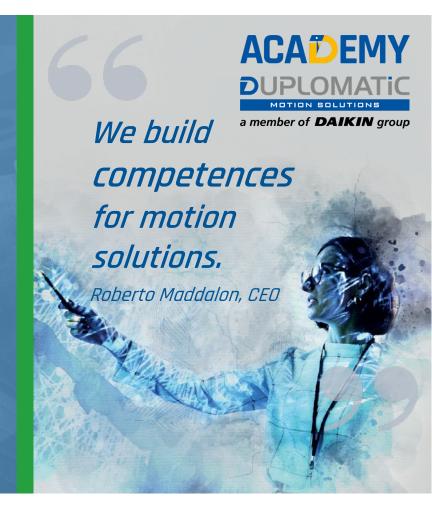
Strong cooperation with
Federico II University,
(Naples, Italy),
Bournemouth University
(UK), Minneapolis
University (MN, USA),
for curricular internships,
degree thesis and post
graduate experience.



Duplomatic training and coaching for the development of IO-Link based products by companies. On the job training and audits to support companies in new Industry 4.0 projects.

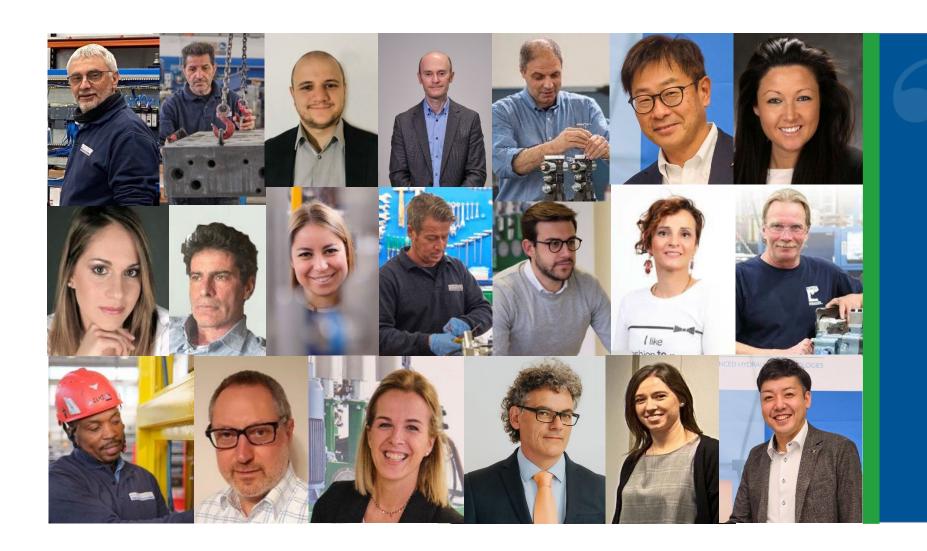


Duplomatic Academy is dedicated to hydraulics & motion control professionals (internal staff and customers). Basic and advanced level. Classroom and online training.





17. OUR PEOPLE



Coming together is a beginning.
Keeping together is progress. Working together is success.

Henry Ford





Thanks for your attention

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